

This Fidelity National Financial Solution Partners listing was created exclusively for you, our valued agents. The listing features products and services that can help agents attain compliance, expand their business, obtain new customers, and save time and money. All Solution Partners offer FNF Family Agents preferred pricing. Below is some information about these companies, in their own words, to help you independently evaluate them and, if you wish, to contact them. If you have questions about any of our partners or their products and services, please contact them directly. To learn more about the FNF Solution Partners Program, visit our Solution Partners website at [solutionpartners.fnf.com](http://solutionpartners.fnf.com).



**AGENTBRIEF**

AgentBrief empowers title reps to act at the perfect moment. Built by title pros for title pros, our real-time alert platform shows you when agent relationships are heating up—so you can reach out first. Using our F-A-M-E framework—Find, Analyze, Message, Engage—AgentBrief monitors market activity 24/7, alerting you instantly to new opportunities and guiding timely, personal outreach. We don't replace relationships—we strengthen them through smarter timing, sharper focus, and confident, well-timed engagement.

**Contact Info:** Zach Simon  
516.695.0577  
[Zach@agentbrief.com](mailto:Zach@agentbrief.com)  
[Agentbrief.com](http://Agentbrief.com)



**AGENTTRAX**

FNF agents can issue Closing Protection Letters and Policy Jackets from this centralized location for FNF family web applications.

- Premiums due reports are issued automatically.
- Agents can make premium payments electronically.
- Activity reports help agents track and reconcile accounts.

**Contact Info:**  
[supportservices@fnf.com](mailto:supportservices@fnf.com)  
[agenttrax.com](http://agenttrax.com)



**ALANNA.AI**

Alanna.ai is an AI-powered virtual assistant that communicates with all parties to a closing via SMS Text, email, smart forms and chat. Alanna's able to converse with people and learn from her experiences. She'll handle routine inquiries or collect basic data while your team gets off the phone and tackles more complex tasks. 24/7 access, No web portals, apps or passwords; only fast answers.

**Contact Info:** Hoyt Mann  
214.983.8850  
[HMann@Alanna.com](mailto:HMann@Alanna.com)  
<https://www.alanna.ai/fnf/>



**BANK SHOT**

Bank Shot is the patented mobile solution that allows title companies and escrow agents to remotely receive and control earnest money (or any check) directly from a smartphone.

- Hold, deposit, or refuse the check in the portal. You are in control using our unique "stoplight" process.
- Remotely deposit checks in multiple accounts at multiple banks.
- This is not ACH - it's a mobile deposit. It's secure, compliant, and safer than a wire.
- Spend less time matching checks to transactions and reconciling accounts.

**Contact Info:** Hunter Dant  
678.315.9117  
[Hunter@getbankshot.com](mailto:Hunter@getbankshot.com)  
<https://www.getbankshot.com>



**AVANZE — STACX**

AI powered offers the ability to use the OCR technology across multiple use cases in the mortgage eco-system. Our taxonomy covers over 700 document types that support multiple functions within the industry. It creates significant reduction in cycle time, drives down operating cost, limits human error, and improves compliance with documented audit checklist for each transaction.

**Contact Info:** Victor Lee  
407.267.8815  
[victor.lee@avanzegroup.com](mailto:victor.lee@avanzegroup.com)  
<https://fnf.stacx.ai>



**BANC SERV**

BANC SERV's mobile notary service offers a convenient alternative for getting real estate documents signed.

- Qualified agents go directly to an individual's home or workplace to obtain signatures.
- Experienced notaries and attorneys can handle signing requirements of all kinds.\*
- Agents are pre-screened, tested, monitored and rated based on their performance.

*\*Attorneys are required to conduct closings in CT, DE, GA, MA, SC, and WV.*

**Contact Info:** 800.721.5558  
[customer.service@bancserv.net](mailto:customer.service@bancserv.net)  
[bancserv.net](http://bancserv.net)



**BOWE DIGITAL**

Bowe Digital helps small business, like title companies, with branding, social media management, digital advertising, media planning, crisis communications and more.

- Custom websites & social media content.
- Branding, logos and videos.
- Strategy, planning, and team training.

**Contact Info:** Wayne M. Stanley  
765.432.7094  
[wayne@bowedigital.com](mailto:wayne@bowedigital.com)  
[bowedigital.com](http://bowedigital.com)



**BREAKTHROUGH BROKER**

Breakthrough Broker is North America's #1 real estate agent engagement platform for title operations. Helping nearly 3,500 title professionals improve their market share, our title marketing services aim to make a title agency unforgettable. We leverage the popularity of Breakthrough Broker, including our best-in-class content, through marketing automations to keep you and your brand top of mind and in front of your realtor network with what matters to them, when it matters most.

**Contact info:** Jenn Campbell  
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[www.BreakthroughBroker.com](http://www.BreakthroughBroker.com)



**CERTIFID**

- CertifID helps create a world without wire fraud. We safeguard billions of dollars every month from fraud with advanced identity verification, insurance, and proven recovery services.
- Securely send wiring instructions to buyers
- Streamline the process of collecting bank details from sellers
- Eliminate callbacks and overnighting checks to lenders through PayoffProtect
- Each transaction is backed by up to \$1M in direct insurance coverage

**Contact Info:** Matt Kilmartin  
248-979-5222  
[mkilmartin@certifid.com](mailto:mkilmartin@certifid.com)  
[www.certifid.com](http://www.certifid.com)



### THE CLOSING EXCHANGE

The Closing Exchange delivers a high-touch, high-tech signing experience that provides flexibility and options tailored to your closing services and customer's needs.

- Mobile notary, attorney agents, eSignings, Remote Online Notarizations (RON) and hybrid closings
- eSigning facilitations, including "flagging and tagging" services
- Title production systems and eSigning platforms

**Contact Info:** 833.432.4321

[Sales@TheClosingExchange.com](mailto:Sales@TheClosingExchange.com)

[www.theclosingexchange.com](http://www.theclosingexchange.com)

[The Closing Exchange Instructional Video](#)

[CXChoice Overview Video](#)



### CINC

CINC is the premier lead acquisition and conversion platform empowering agents to grow their business through lead generation and all-in-one CRM. With CINC, agents gain:

- Access to an exclusive community of 50,000 world-class agents: 200+ annual masterminds, exclusive private events, and proven best practices from industry leading agents and teams.
- First-class lead generation done for you. CINC is a Google Premier partner and manages \$30M in PPC campaigns on behalf of our clients.

**Contact Info:** Austin Pilger | Johnathan Brown:  
770.970.9222

[sales@cincpro.com](mailto:sales@cincpro.com)

[cincpro.com](http://cincpro.com)



### CLOSINGLOCK

Closinglock is eliminating wire fraud in the real estate industry by modernizing the transfer of funds and information. They provide a secure, easy-to-use platform for title companies, law firms, and other financial services providers. You can receive earnest money and cash to close, send/receive wire instructions, verify identity and payoff accounts, share documents, and collect eSignatures creating a more streamlined closing experience for all. To date, they have protected over \$150B in funds.

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917-771-5290

[april@closinglock.com](mailto:april@closinglock.com)

[www.closinglock.com/platform/partnerships-fnf/](http://www.closinglock.com/platform/partnerships-fnf/)



### CLOSESIMPLE

CloseSimple helps you automate communication with Consumers, Realtors & Lenders.

- The On-Demand, Client-Facing Portal is 100% customized to your Title company, allowing for easy access to information & documents throughout the closing process.
- Proactive Text Message Updates, beautifully branded customized Email and the Pizza Tracker for Title™ deliver timely updates to all parties (i.e. How your doctor or dentist update you prior to an appointment, or how Amazon & Dominos Pizza allows you to track your order)
- Integrations with top Title Production Software allows for Full Automation, so your staff does not have to do anything new to deliver world class communication to all parties.

**Contact Info:** Paul Stine

612.743.4453

[paul@close-simple.com](mailto:paul@close-simple.com)

[www.close-simple.com](http://www.close-simple.com)



### COALITION

Coalition is the world's first Active Insurance provider, helping businesses spot and stop cyber risk before it strikes. Every Coalition policyholder has free access to Coalition Control®, our easy-to-use risk management platform, where they can improve their cybersecurity defenses with automated alerts, threat intelligence, and expert guidance. Coalition is trusted by over 100,000 organizations around the world.

**Contact Info:** Jordan Parker

[jordan@coalitioninc.com](mailto:jordan@coalitioninc.com)

<https://affinity.coalitioninc.com/fn/cyber>



Marketing Campaigns for Market Domination

### COREFACT | ELITE

Corefact Elite is a 12 month automated farming solution to help promote awareness and drive consistent marketing best practices.

- Our highest performing marketing pieces can save an agent hours of work and put their marketing on "auto pilot".
- The agent still controls the process but gains a Corefact Elite marketing specialist that will help with the campaign.

**Contact Info:** Jacqueline Broussard

866.777.3986

[jacquie.broussard@corefact.com](mailto:jacquie.broussard@corefact.com)

[corefact.com](http://corefact.com)



### COREFACT

Corefact provides the industry's best response rate direct mail system in America.

- Providing agents with a complete print marketing center online including best of class marketing materials that are easily ordered and branded with an agent's information.
- The unique Corefact Home Estimate Map Card combinations generate listing leads, making Corefact the industry's #1 lead generation system.

**Contact Info:** Jacqueline Broussard

866.777.3986

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[corefact.com](http://corefact.com)



### CSC eRECORDING SOLUTIONS

CSC provides secure, web-based electronic document recording services nationwide.

- Our solution includes a number of features to improve workflow efficiencies, including faster processing speeds, comprehensive document-handling features and detailed recording-status updates resulting in an easy user experience.
- Integrated eRecording services with Title Production Systems.
- We are proud to have earned best-in-class ratings from our customers year after year across all categories assessed, including delivering outstanding experiences in technology, training, customer service, and invoice.

**Contact Info:**

[ERecording@cscglobal.com](mailto:ERecording@cscglobal.com)

[www.eRecording.com](http://www.eRecording.com)



Building Companies Through Building People

### DARRYL TURNER CORPORATION

The Darryl Turner Corporation has been serving title agencies in the area of business expansion, sales, marketing, leadership and personal development since 1994.

- Strategies for market share growth and customer base management.
- Revenue growth solutions for agencies with or without marketing reps along with building complete solutions.
- Business coaching for sales, marketing, escrow officer/closers, managers and executive leadership (owners).
- Lead development services for title agencies.

**Contact Info:** Darryl Turner

209.548.9000 x208

[FNFpartners@DarrylTurner.com](mailto:FNFpartners@DarrylTurner.com)

[FNF.DarrylTurner.com](http://FNF.DarrylTurner.com)


**DOCUSIGN**

DocuSign eSignature is the world's #1 way to send and sign from practically anywhere, at any time. It is simple to use and enables individuals and organizations to securely send and sign documents fast.

- Enhanced productivity with faster document turn-around time and easy visibility into signing status
- Legally binding and secure agreements
- Users save an average of \$36 per agreement

**Contact Info:**

800.379.9973

<https://go.docuSign.com/us/FNF>

**EC Purchasing**
**EC PURCHASING**

EC Purchasing members receive discounts on major brands typically offered only to the largest companies.

- Exclusive member savings are available for on-line and in-store purchases.
- Cost consultants help members analyze and reduce their expenses.
- Members receive local dealer service and maintenance on national brands.

**Contact Info:**

EC Purchasing Member Services

888.387.0223

[memberservices@ecpurchasing.com](mailto:memberservices@ecpurchasing.com)
[ecpurchasing.com](http://ecpurchasing.com)
**FIDELITY NATIONAL AGENCY SOLUTIONS**

Fidelity's centralized technology platform helps agents compete against national title and escrow companies.

- Accelerated refi and home equity products don't require title searches.
- A national underwriting team provides a centralized point of contact for underwriting decisions.
- Streamlined solutions help agents operate in multiple states.

**Contact Info:** Michele Jorgensen

800.943.1196

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[fnas.com](http://fnas.com)
**FNF NATIONAL AGENCY WEBSITE**

FNF's National Agency website is a one-stop-shop for "Everything Agency," providing everything an agent needs to maintain a profitable business and grow in the marketplace.

- Education, marketing, technology, underwriting and compliance resources.
- Access to all internal document and report generating systems.
- National staff, local staff
- Underwriter contacts and much more.

**Contact Info:** Linda Grahovec

630-222-0778

[linda.grahovec@fnf.com](mailto:linda.grahovec@fnf.com)
[nationalagency.fnf.com](http://nationalagency.fnf.com)
**FIRST ADVANTAGE**

Background checks, tenant screening and drug testing solutions will help you hire with confidence, stay compliant and manage the entire process. Committed to providing effortless, global background check services with the right technology and support.

- We provide financial background check solutions to the majority of the world's leading financial institutions.
- Gain insight into financial background check best practices. Leverage our 20+ years of experience to provide you the industry insights for your success.

**Contact Info:** Customer Support

888.888.5773

[client.services@fadv.com](mailto:client.services@fadv.com)
<https://ca.fadv.com/CA/FNF>
**FIRST BANKING SERVICES**

For 30 years, FBS has provided Three-way Reconciliation and Banking Services to title agents and real estate companies nationwide.

- FBS connects online with your closing software and reconciles your accounts.
- Or, On-Trac technology monitors/manages your accounts daily.
- Discrepancies and irregularities are discovered more quickly.
- Alerts are categorized as Time Critical, Suspicious, Operational or File Based.

**Contact Info:**

888.367.9901

[sales@firstbankingservices.com](mailto:sales@firstbankingservices.com)
[www.firstbankingservices.com](http://www.firstbankingservices.com)
**FRAUD FIGHTER**

FraudFighter's identity authentication solutions empower Fidelity Agents to thwart fraud in real estate transactions—whether face-to-face in branch or remotely online. Using advanced ID scanning, biometric liveness checks and document verification, FraudFighter rapidly confirms buyer and seller identities, flagging counterfeit or altered credentials before they impact your deals. Seamlessly integrate into your workflows to ensure regulatory compliance, reduce chargebacks, and protect your clients' investments with rock-solid identity assurance every step of the transaction.

**Contact Info:** Tom Sclafani

800.883.8822 ext 5468

[toms@uveritech.com](mailto:toms@uveritech.com)
<https://www.fraudfighter.com/fidelity>
**HEYMARKET**

Heymarket provides intuitive text messaging from powerful shared inboxes. Connect all of your messaging channels and work collaboratively with your team to create personalized connections with your customers.

Create meaningful conversations over your customers' favorite messaging channels. Heymarket's business texting platform helps you level up customer interactions with fast, personalized messaging that scales easily.

**Contact Info:** Craig Bradley & Rommel Casey

415.496.0984

[craig@heymarket.com](mailto:craig@heymarket.com)
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[www.heymarket.com](http://www.heymarket.com)
**INFRASCALE**

Our mission is to eradicate downtime and data loss with our cloud-based disaster recovery as a service (DRaaS) solution. Protect your data and systems from ransomware attacks, natural disasters and routine server crashes. Our solutions include:

- 15-minute SLA for system failover (average recovery time is 70 seconds).
- Unlimited DR tests and event days.
- All-inclusive subscription pricing.

**Contact Info:** Darren Rivera

407.739.0347

[darren.rivera@infrascale.com](mailto:darren.rivera@infrascale.com)
[infrascale.com](http://infrascale.com)



### IPX 1031

Owned by FNF, IPX 1031 specializes in managing tax-deferred exchanges.

- Fidelity and performance bonds protect taxpayers.
- IPX coordinates the entire exchange process.
- Separate limited liability companies for each exchanger ensure that all properties are segregated during the exchange process.

**Contact Info:** Scott Nathanson  
312.223.2178  
[scott.nathanson@ipx1031.com](mailto:scott.nathanson@ipx1031.com)  
[ipx1031.com](http://ipx1031.com)



### LIEN ONE

Lien One is an industry leader delivering the most comprehensive nationwide property data and research reporting solutions since 2003.

- Our broad range of due diligence searches, reporting capabilities and experience, provides the industry's most comprehensive property records research available with a commitment to performance and integrity.
- We provide a suite of products and services both, residential and commercial customized to your requirements including municipal lien searches, association estoppels, tax certificates, VPR, zoning verification, recorded lien payoffs and more.

**Contact Info:** Robin Dybas  
561.560.3381  
[robin@lienone.com](mailto:robin@lienone.com)  
[LienOne.com](http://LienOne.com)



ORANGE leaf CONSULTING

### ORANGE LEAF CONSULTING

Sales = business growth, and every job is a sales job! For more than a decade, OLC has helped leaders create a culture of sales and take the "ick" out of selling, to get everyone working together to grow the bottom line.

- Organizational and Personal Assessment
- Coaching and Training for Leaders and Teams
- Webinars and Onsite Workshops
- Strategic Planning
- Consultative Services
- Speaking Engagements

**Contact Info:** Dr. Cindy McGovern  
415.786.6487  
[cmcgovern@orangeleafconsulting.com](mailto:cmcgovern@orangeleafconsulting.com)  
<http://orangeleafconsulting.com/fidelity/>



### KNIGHT SYSTEMS

Knight Systems provides Managed IT services that allow business owners peace of mind. We relieve our customers of the stressful burden of maintaining their own technology infrastructure and security needs.

- IT Network and Security Assessment
- Patch Management
- Automated Monitoring and Maintenance
- Backup and Data Recovery (BC/DR) plans
- Antivirus/Malware support
- Firewall and Intrusion Prevention
- Email Management Services
- Cyber Risk Insurance
- Cybersecurity Awareness Training

**Contact Info:** Shannon Zellmer  
844-958-0833  
[shannon.zellmer@knightsystems.net](mailto:shannon.zellmer@knightsystems.net)  
[knightsystems.net](http://knightsystems.net)



National Due Diligence Services  
A Division of American Surveying & Mapping, Inc.

### NATIONAL DUE DILIGENCE SERVICES

NDDS a division of American Surveying & Mappings, Inc., provides surveying and due diligence services for commercial real estate transactions.

- Services include ALTA Surveys, Zip Maps, Zoning Reports, Environmental Site Assessments, Property Condition Reports, Flood Determination and Seismic Risk Assessments.
- A single point of contact commercial due diligence firm specializing in multi-site and multi-state transactions as well as complex single sites.

**Contact Info:** Cindy Jared  
407.426.7979  
[cjared@nddservices.com](mailto:cjared@nddservices.com)  
[nationalduediligenceservices.com](http://nationalduediligenceservices.com)



### OURRECORDS

OurRecords provides a centralized platform to securely store, manage and control access to third-party records.

- Minimizes the cost of managing and updating personnel records.
- Ensures compliance with regulatory requirements and corporate policies.
- Records are accessible 24/7 from any device.

**Contact Info:** Bill Hall  
877.300.2497 ext. 5534  
[bhall@ourrecords.com](mailto:bhall@ourrecords.com)  
[ourrecords.com](http://ourrecords.com)



### KNOWBE4

KnowBe4 is the world's largest security awareness training and simulated phishing platform that helps you manage social engineering.

- We are the fastest-growing vendor and a leader in the Gartner Magic Quadrant.
- Our platform is user-friendly and intuitive.
- Customers of all sizes can get our platform deployed into production twice as fast as our competitors.

**Contact Info:** Duane Kirklande  
727.674.1804  
[duanek@knowbe4.com](mailto:duanek@knowbe4.com)  
[knowbe4.com](http://knowbe4.com)



### NETWORK TRANSACTION SOLUTIONS

Network Transaction Solutions offers a compliant and consistent solution for all of your mobile notary needs – providing experienced, qualified notary agents nationwide.

- Convenient online ordering through our secure portal.
- Prescreened, vetted and background checked.
- Mobile Closing and Notary Services throughout the United States.

**Contact Info:** Andrea Somers  
866.467.8031  
[info@ntspros.com](mailto:info@ntspros.com)  
[closing247.com](http://closing247.com)



PalmAgent

### PALMAGENT

PalmAgent is a branded Net Sheet and Closing Cost app built to help you grow your title company by strengthening agent relationships. Agents rely on it daily to guide client conversations using powerful tools like Sell to Net, Buy Now vs. Buy Later, Equity Review, and more. That trust gives your reps meaningful leverage—paired with a real-time dashboard that highlights usage and shows where the opportunity lies.

- Attract and retain agents with a modern, mobile-first app they'll actually use.
- Equip you team with usage insights to drive smarter, more targeted outreach.

**Contact Info:** Chris Viechec  
561.210.0776  
[Chris@palmagent.com](mailto:Chris@palmagent.com)  
[palmagent.com](http://palmagent.com)



### PC AGENT GROUP

PC Agent Group provides a variety of personal insurance products.

- Nationally licensed full-service insurance agency owned and operated by Fidelity National Financial.
- We provide personal service and advice, helping you feel confident that your insurance needs are fully understood and met.
- As an independent agency, we can tailor coverage based on your needs and budget.

**Contact Info:** Insurance Services  
855.209.7825  
[insuranceservices@fnf.com](mailto:insuranceservices@fnf.com)  
[pcagentgroup.com](http://pcagentgroup.com)



### PREMIER ONE

Title Insurance companies have some unique challenges when it comes to their information technology and software – and Premier One is uniquely qualified to understand and help support title companies in several ways.

- Premier One has a SSAE 16 (SOC) 2 Type II certifications.
- Premier One has extensive knowledge of and experience with RamQuest, SoftPro, ResWare and Qualia software systems.

**Contact Info:** Shawn Fox  
844.217.2925  
[shawnf@premier-one.com](mailto:shawnf@premier-one.com)  
[premier-one.com](http://premier-one.com)



### PROPERTY INSIGHT

Property Insight provides End-to-End Land Record Information Solutions.

- Through TitlePoint™ Property Insight offers desktop title search automation with search functionality and streamlined workflows. Web-based access to tax, title and document images.
- To identify potential liability and reduce title insurance claims, Property Insight offers iOn Title - a risk mitigation notice service on open files in TitlePoint™.
- Property Insight's in-house services extend the utility of our title plant and will shift the effort of labor to our title search experts.

**Contact Info:**  
877-744-3375  
[Info@propertyinsightbiz](mailto:Info@propertyinsightbiz)  
<https://propertyinsight.biz/coverage>



### PROLOGIX

PropLogix is a full-service due diligence company disrupting the status quo of the real estate industry through innovation.

- We provide municipal lien searches, surveys, payoff tracking and association estoppels.
- Clients use our software to easily place and manage orders and retrieve invoices.
- Clients have a dedicated account executive and access to our support team.

**Contact Info:**  
941.444.7142  
[support@proplogix.com](mailto:support@proplogix.com)  
[proplogix.com](http://proplogix.com)



### PRECISION RECONCILIATION SERVICES (PRS)

PRS provides escrow account reconciliation and consulting services for title and settlement companies and law firms nationwide.

- We produce the three-way reconciliation reports insurance underwriters and regulators require.
- A monthly red flag summary report identifies issues requiring immediate attention.
- Consulting/clean-up services correct problems and assess internal controls.

**Contact Info:** Kenny Collier  
804.503.2380  
[kcollier@prsecrow.com](mailto:kcollier@prsecrow.com)  
[prsecrow.com](http://prsecrow.com)



### REAL ESTATE DATA SHIELD

REDS experts provide advice on data security and regulatory compliance needs.

- Self-assessment tool identifies security gaps and helps users prepare for lender/regulator audits.
- On-line training courses arm your staff with an awareness of the cybersecurity laws and regulations, fraudster tactics and Privacy Smart® tools.
- Information Security & Escrow Security Assessments.
- NYS DFS Cybersecurity compliance support.

**Contact Info:** Ryan Cabrita  
212.951.7302  
[rcabrita@redatashield.com](mailto:rcabrita@redatashield.com)  
[realestatedatashield.com](http://realestatedatashield.com)



### REAL GEEKS

Real Geeks is an all-in-one real estate sales and marketing solution.

- Highly optimized, easy-to-use websites, designed to generate the highest conversion rate in the industry.
- Powerful, customization tools such as landing pages, market reports, a design editor, a powerful property search, embeddable widgets, an editable CMS and more!
- Captured leads are automatically sent to the CRM, a full-featured platform to track and nurture leads through the sales cycle.

**Contact Info:** Mike Murlin  
214.817.2041  
[mmurlin@realgeeks.com](mailto:mmurlin@realgeeks.com)  
[realgeeks.com](http://realgeeks.com)



### REQUIRE REAL ESTATE SOLUTIONS

reQUIRE is an efficient, cost-effective alternative to the old costly and stressful practice of lien release management.

- reQUIRE brings over a decade of trusted direct relationships with lenders to make this process more efficient for your office.
- Our web-based release tracking and reporting service can seamlessly integrate into your every day workflow.
- We have direct integrations with many of the title production providers you use today, making re-keying of information non-existent.

**Contact Info:** Linda Aparo  
860.977.6776  
[laparo@gorequire.com](mailto:laparo@gorequire.com) [gorequire.com](http://gorequire.com)



### RIEBLING INSURANCE AGENCY, LLC

Fidelity-Pak Program

- Title Agents Errors & Omissions (E&O)
- Lawyers Professional Liability Insurance (LPL)
- Escrow Security Bond/Computer Crime (ESB)
- Cyber Liability (Cyber)

To obtain information regarding Fidelity-Pak or an application/quote please use the information below.

**Contact Info:** Dan Riebling  
516.280.6761  
[driebling@riallc.net](mailto:driebling@riallc.net)  
[rieblinginsurance.com](http://rieblinginsurance.com)



### RYNOHLIVE

RynohLive's financial management and fraud prevention system ensures the integrity of financial transactions.

- Title insurers can monitor agents' escrow accounts continuously.
- Automatic daily three-way reconciliation identifies errors; timely alerts permit speedy corrections.
- Title agents can create critical disbursement alerts based on criteria they set.

**Contact Info:** Brad Mulder  
877.GORYNOH (877.467.9664)  
[brad.mulder@rynoh.com](mailto:brad.mulder@rynoh.com)  
<https://rynoh.com/fnf>



### SHRED-IT

A Stericycle solution, Shred-it is the most recognized secure information destruction provider globally. In 14 countries and in 170 markets, it has become the world-standard for information security and workplace privacy.

Since 1988, Shred-it has developed proprietary technologies, exclusive protocols and practices, and innovative products and services designed exclusively to protect businesses of any size from the ongoing threats and risks of privacy breaches.

**Contact Info:**  
Joe Schwartz | Nat'l Account Manager  
954.695.3686  
[joseph.schwartz@stericycle.com](mailto:joseph.schwartz@stericycle.com)  
[www.shredit.com](http://www.shredit.com)



### SNAPDOCS

Snapdocs is the mortgage industry's leading scheduling and eClosing platform, offering a modern notary scheduling platform designed to improve team efficiency while delivering a seamless borrower and partner experience.

- Get connected to 65k+ notaries, with verified credentials and ratings.
- Automated notary outreach and title production software integrations ensure scheduling can be done easily and within existing workflows.
- Securely transfer documents among all closing parties and provide automatic status updates to partners.

\* *Not available in Massachusetts*

**Contact Info:**  
[success@snapdocs.com](mailto:success@snapdocs.com)  
[snapdocs.com](http://snapdocs.com)



### SHARECARD® powered by Win Local®

ShareCard® is a contactless, digital business card that allows you to exchange your information via tap (NFC), text (SMS) & scan (QR Code) to ensure you never miss an opportunity to connect with clients, prospects & referral partners! ShareCard™ provides:

- Seamless activation with our NFC products; ShareCard® & ShareTag™ (for your phone case)
- Your own branded SMS keyword (Example: TEXT SETH to the #88500) for group settings and your marketing materials
- Fully customizable digital business card w/ logo, colors & custom Call-to-Action buttons
- Save, Send, Connect & Auto-Connect features, ensuring a 2-way exchange of information with your clients and prospects
- Branded app icon for the home screen of your phone

Fidelity Users Get 20% off Individual & Group Enrollments, use promo code: SHARE20

**Contact Info:** [seth@winlocal.com](mailto:seth@winlocal.com) [info@winlocal.com](mailto:info@winlocal.com)  
<https://app.winlocal.com/signup>



### SIMPLIFILE

Simplifile's on-line service connects lenders, settlement agents and counties through the nation's largest e-recording network.

- Lenders and settlement agents can securely share real estate documents and transaction details.
- Requires only a Windows PC, high-speed Internet access and a scanner.
- Automates the post-closing process for settlement agents.

**Contact Info:**  
800.460.5657 Opt. 2  
[sales@simplifile.com](mailto:sales@simplifile.com)  
[simplifile.com](http://simplifile.com)



### SOFTPRO TITLE & CLOSING SOFTWARE

SoftPro is one of the nation's leading providers of real estate closing and title insurance software.

- Our programs combine cutting-edge technology with robust on-line support.
- All products are user-friendly, scalable and customizable.
- Optional annual maintenance service provides automatic software updates.

**Contact Info:** Patrick Hemen  
800.848.0143 ext. 2208  
[patrick.hemen@softprocorp.com](mailto:patrick.hemen@softprocorp.com)  
[softprocorp.com](http://softprocorp.com)



### SHORTTRACK

ShortTrack digitizes order entry, information collection, and signing.

- **EasyOrders™** - Realtors place digital title orders from their software (dotloop, DocuSign Rooms, SkySlope, and zipForms) into your software. Receive and send document updates too.
- **EasyDocs** - Sellers/buyers complete customized web questionnaires that are e-signed. The data and documents populate your file.
- **DocuSign integration** - Send any document from your escrow software for e-signature and seamlessly return the e-signed document back to your file.

**Contact Info:** Steve Hargraves  
866.798.0355 ext. 202  
[steve@shorttrack.io](mailto:steve@shorttrack.io)  
<https://shorttrack.io/fnf-agents/>



### SKYLINE LIEN SEARCH INC.

Skyline Lien Search® provides the accurate abstract information title companies need to avoid costly errors and prevent closing delays. Our web-based services include:

- Accurate, reliable lien searches.
- Speedy and up-to-date tax certificates nationwide.
- Home Owners Association and community management estoppel information.

**Contact Info:**  
888.553.4627  
[info@skylinelien.com](mailto:info@skylinelien.com)  
[skylinelien.com](http://skylinelien.com)



### SOFTPRO RECONCILIATION SERVICES

SoftPro's trust account reconciliation services can help keep your accounts on track - giving you peace of mind knowing that your accounts are correctly reconciled by a professional each month.

- Dedicated reconciler for your accounts
- Alerts of irregularities in your trust accounts
- Assists with compliance to ALTA Best Practice #2
- Daily and/or monthly 3-way reconciliations

**Contact Info:** SoftPro Sales  
800.848.0143 ext. 1  
[sales@softprocorp.com](mailto:sales@softprocorp.com)  
[softprocorp.com](http://softprocorp.com)

Enhanced Materials:

[SoftPro Reconciliation Reports & Services](#)  
[SoftPro Reconciliation Service Flyer](#)  
[Reconciliation Blogs](#) [Get a Free Quote](#)



### STEVE RUDOLPH COACHING

Providing leadership, management and coaching training and development that supports title agencies to:

- Grow strong workplace cultures that attracts, grows and retains great employees
- Encourage managers to lead and coach more, and manage less.
- Build high performing title agency teams, that in turn fosters customer loyalty and grow the business.

**Contact Info:** Steve Rudolph  
828.772.9396

[steve@steverudolphcoaching.com](mailto:steve@steverudolphcoaching.com)

<https://steverudolphcoaching.com/fidelity/>



### TETHER RE

Tether RE is a comprehensive safety platform designed for real estate professionals. It offers 24/7 LIVE safety monitoring, buyer verification, SOS alerts, safety proximity timers, and struggle/impact alerts, ensuring agents are protected during showings and beyond. Tether RE provides productivity tools, automatic mileage tracking and a comprehensive suite of showing features, designed to streamline daily operations and deliver added value to agents and buyers. Tether RE enhances safety and elevates success...the most important part of any deal is making it home safe.

**Contact Info:** Tether RE Support

1.888.352.8064

[support@tetherRE.com](mailto:support@tetherRE.com)

[www.TetherRE.com](http://www.TetherRE.com)



### TITLETAP

TitleTap is a software-with-a-service digital marketing platform for real estate title agents and attorneys.

- We offer compliant website design, email marketing, branded videos, calculator apps and social media marketing.
- All products are industry focused, turn-key and include SSL Security to protect NPI data.
- Mobile-friendly design boosts SEO rankings.

**Contact Info:** Dean Collura

813.404.7527

[dean@titletap.com](mailto:dean@titletap.com)

[titletap.com](http://titletap.com)



### TITLE TOOLBOX BY BENUTECH INC.

Title Toolbox includes everything clients need, all from one website/Mobile Apps, branded to your Agency. Providing access to:

- Reliable phone numbers, emails, and Facebook ID's
- Net Sheets
- "Listing Leads" - proven 20%+ sales rates
- "Refinance Leads" - for Lenders
- Property Profiles, Google Maps

Your clients need easy access to information/reports, and Title Toolbox is the only App that provides it ALL from one Website/Mobile App State by State compliantly. Set up a demo.

**Contact Info:** Brian Fox

714.580.8099

[brian@benutech.com](mailto:brian@benutech.com)

[demottb.com](http://demottb.com)



### TITLEWAVE

TitleWave is the Agency Title Production Division of Fidelity National Financial, the nation's largest title insurance company.

- TitleWave simplifies the complicated.
- Online order tracking, document image retrieval and agent software integration.
- Our predictable turn times and quality products for commercial and residential transaction types.

**Contact Info:** Nicole Clark

833.638.7696

[nicole.clark@fnf.com](mailto:nicole.clark@fnf.com)

[titlewaveres.com](http://titlewaveres.com)



### UCCPLUS

FNF's UCCPlus insures loans secured by personal property.

- All the personal property pledged as collateral is covered by a first priority lien.
- Protection mitigates many of the risks associated with commercial loan transactions.
- UCCPlus uses the country's leading search and filing companies.

**Contact Info:** Gary Zimmerman

312.223.2441

[gary.zimmerman@fnf.com](mailto:gary.zimmerman@fnf.com)

[uccplus.com](http://uccplus.com)



### U.S. BANK

At U.S. Bank, our dedicated team of professional bankers works solely with title and escrow clients. You'll benefit from our broad industry knowledge and 20 plus years of experience. We provide individual attention to your team and industry leading treasury management solutions.

- Competitive Rates & ECR
- Comprehensive treasury management solutions – instant payments and third-party vendor
- Dedicated Title & Escrow National Customer Service Teams

**Contact Info:** Ben D'Elia

866.347.0407

[usbanktitlesales@usbank.com](mailto:usbanktitlesales@usbank.com)

[www.usbank.com](http://www.usbank.com)



### ZIX EMAIL ENCRYPTION

Zix protects email in transit, helping title companies meet their regulatory obligations.

- Policy based email encryption offers seamless encryption by automatically scanning and encrypting emails and attachments that include NPI.
- ZixMail provides end-to-end encryption to protect emails and attachments with a single click.
- Zix offers email threat protection to stop malicious attacks via email from coming into your inbox.

**Contact Info:** Jeff Hall

919.523.5459

[jhall@zixcorp.com](mailto:jhall@zixcorp.com)

[zixcorp.com](http://zixcorp.com)



### ZOCCAM

Enables real estate professionals and buyers to submit earnest money and contracts to title companies through its secure application using Mobile Remote Deposit Capture.

- Upon receipt by the title company and its bank, delivery notifications are sent to involved parties.
- Minimizes risks associated with manual deposits and wire transfers, reducing fraud and increasing transparency.
- Accessible any time from any location.

**Contact Info:** Ashley Cook

214.247.6500

[ashley@zoccam.com](mailto:ashley@zoccam.com)

[zoccam.com](http://zoccam.com)